

STRATEGIC METALS LTD.

Suite 510 – 1100 Melville Street

Vancouver, B.C.

V6E 4A6

NOTICE OF SPECIAL GENERAL MEETING OF SHAREHOLDERS

TAKE NOTICE that a Special General Meeting (the "Meeting") of the members (the "Shareholders") of **STRATEGIC METALS LTD.** (the "Company") will be held at Suite 510 – 1100 Melville Street, in the City of Vancouver, Province of British Columbia, V6E 4A6, on **Monday, June 24, 2024** at the hour of **9:30 a.m.** (local time) for the purposes of:

1. To consider and, if thought advisable, to pass, with or without variation, an ordinary resolution of disinterested shareholders to approve an option agreement between the Company and Trifecta Gold Ltd., which is a reviewable disposition by the Company and a related party transaction, and thus requires disinterested shareholder approval as per the policies of the TSX Venture Exchange, as more particularly disclosed in the Information Circular prepared in connection with the Meeting.
2. To transact such other business as may properly come before the Meeting or any adjournment thereof.

Shareholders who are unable to attend the Meeting in person are requested to date and sign the enclosed form of Instrument of Proxy and to return it to **Computershare Investor Services Inc., Proxy Department, 100 University Avenue, 8th Floor, Toronto, Ontario M5J 2Y1** not less than 48 hours (excluding Saturdays, Sundays and holidays) prior to the time of the Meeting, or any adjournment thereof, at which the person named therein purports to vote in respect thereof.

Dated at Vancouver, B.C. this **8th day of May, 2024.**

ON BEHALF OF THE BOARD OF DIRECTORS

"W. Douglas Eaton"

W. DOUGLAS EATON

President and Chief Executive Officer

All proxies and voting instruction forms, to be valid, must be received by Computershare Trust Company of Canada, Proxy Department, 100 University Avenue, 8th Floor, Toronto, Ontario, M5J 2Y1, at least forty-eight (48) hours, excluding Saturdays, Sundays and holidays, before the Meeting or any adjournment thereof. Late proxies or voting instruction forms may be accepted or rejected by the Chairman of the Meeting in his discretion, and the Chairman is under no obligation to accept or reject any particular late proxy.