

Extractive Sector Transparency Measures Act - Annual Report

Reporting Entity Name	Strategic Metals Ltd.		
Reporting Year	From 2023-01-01	To: 2023-12-31	Date submitted 2024-06-17
Reporting Entity ESTMA Identification Number	E945897	<input checked="" type="radio"/> Original Submission <input type="radio"/> Amended Report	
Other Subsidiaries Included (optional field)			
Not Consolidated			
Not Substituted			
Attestation by Reporting Entity	<p><i>In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest I have reviewed the information contained in the ESTMA report for the entity(ies) listed above. Based on my knowledge, and having exercised reasonable diligence, the information in the ESTMA report is true, accurate and complete in all material respects for the purposes of the Act, for the reporting year listed above.</i></p>		
Full Name of Director or Officer of Reporting Entity	Ian J. Talbot	Date	2024-06-17
Position Title	Chief Operating Officer		

Reporting Entities May
Insert Their Brand/Logo here

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Reporting Entity Name	Strategic Metals Ltd.				
Reporting Entity ESTMA Identification Number	E945897				
Subsidiary Reporting Entities (if necessary)					

Payments by Payee

Country	Payee Name ¹	Departments, Agency, etc... within Payee that Received Payments ²	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid to Payee	Notes ³⁴
Canada	Teslin Tlingit Council				1,642					1,642	Percentage of annual exploration expenditures in traditional territory under Access and Exploration Agreement.
Canada	Little Salmon Carmaks First Nation				637					637	Percentage of annual exploration expenditures in traditional territory under Exploration Benefits Agreement.

Additional Notes:

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Subsidiary Reporting Entities (if necessary)				

Payments by Project

Country	Project Name ¹	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid by Project	Notes ²³
Canada	Teslin Tlingit Council			1,642					1,642	Percentage of annual exploration expenditures in traditional territory under Access and Exploration Agreement.
Canada	Little Salmon Carmacks First Nation			637					637	Percentage of annual exploration expenditures in

Additional Notes³: