

DABB PROPERTY

New base metal prospect with open-pit potential

- Cursory prospecting has identified widespread mineralized talus with peak values of 7.29% lead, 6.51% zinc, 1.57% copper and 83.1 g/t silver
- Strong 1900 m by 750 m Pb-Zn-Cu-Ag soil geochemical anomaly remains open to extension

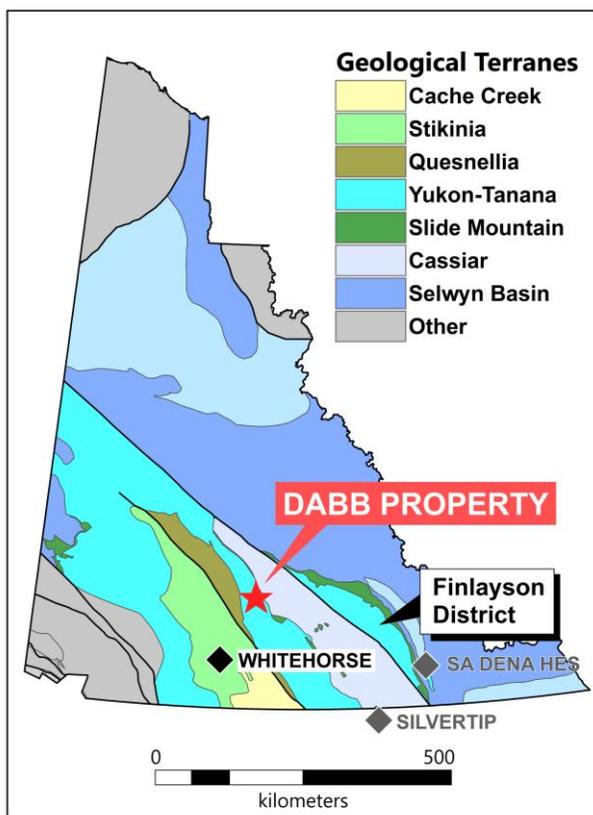


FIGURE 1: LOCATION MAP

(Figure 2). Cursory prospecting within this anomaly has identified multiple horizons of skarn mineralization, with rock values of up to **7.29% lead, 6.51% zinc, 1.57% copper and 83.1 g/t silver.**

Strategic Metals Ltd.'s 100% owned Dabb property covers a large, newly identified lead-, zinc-, copper- and silver- enriched skarn prospect. The property is located in southern Yukon, near the headwaters of D'Abbadie Creek, 123 km northeast of Whitehorse (Figure 1).

The property lies within a section of carbonate-rich stratigraphy, near the boundary between Cassiar and Yukon-Tanana terranes. Cassiar Terrane is host to a number of significant lead-zinc-silver occurrences, including the new Silvertip Mine and former Sa Dena Hes Mine. The Finlayson District of Yukon-Tanana hosts several important volcanogenic massive sulphide (VMS) deposits such as Wolverine, Kudze Kayah, GP4F and Fyre. Both terranes are cut by a variety of felsic plutons in the vicinity of the Dabb Property.

Work in 2017 identified a large multi-element soil anomaly, located along both sides of a north-flowing drainage, which remains open to the west and southwest



LOOKING EAST TOWARD RHYOLITE PEAK

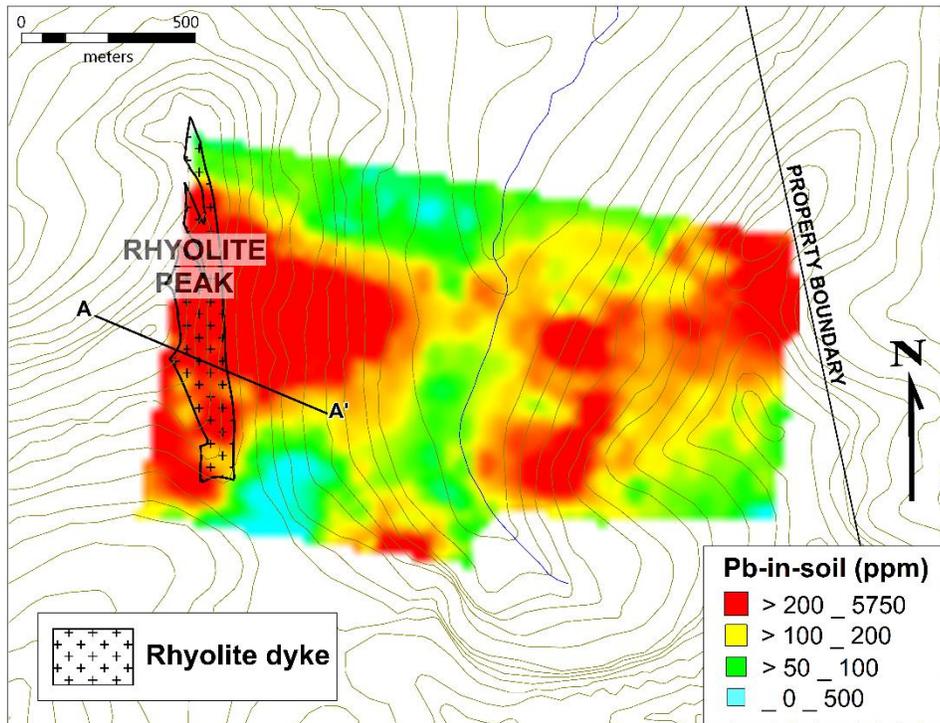


FIGURE 2: LEAD SOIL GEOCHEMISTRY

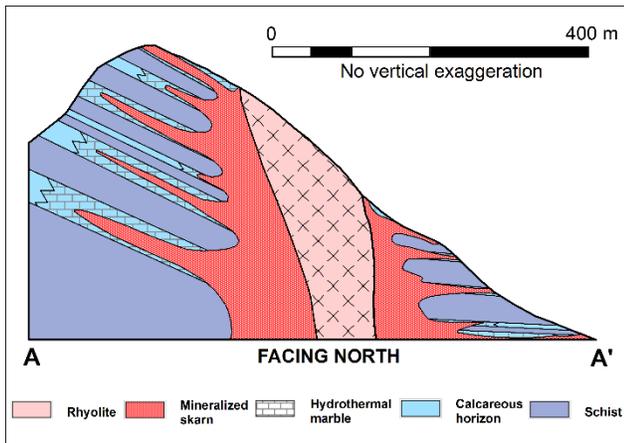


FIGURE 3: GEOLOGICAL MODEL

The property covers shallowly-dipping, intercalated schists and marbles that have been intruded by a sub-vertical rhyolite dyke, or dyke swarm. Preliminary geological mapping suggests that multiple, stacked, well mineralized skarn horizons have been developed adjacent to the dyke (Figure 3). Collectively, these horizons present a silver and base metal target that should be assessed for bulk-tonnage, open pit potential.

Future work should include additional soil sampling west and southwest of the existing soil grid, an induced polarization survey, systematic prospecting, and geologic mapping, all designed to identify high-priority drill targets.

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FOR MORE INFORMATION ON THIS PROPERTY

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