Extractive Sector Transparency Measures Act - Annual Report

Reporting Entity Name			Strategic Metals Ltd.			
Reporting Year	**From**	1/1/2017	**To:**	12/31/2017	**Date submitted**	6/21/2018

Reporting Entity ESTMA Identification Number E945897

◉ Original Submission
○ Amended Report

Other Subsidiaries Included (optional field)

None

Not Consolidated

Not Substituted

Attestation by Reporting Entity

In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest I have reviewed the information contained in the ESTMA report for the entity(ies) listed above. Based on my knowledge, and having exercised reasonable diligence, the information in the ESTMA report is true, accurate and complete in all material respects for the purposes of the Act, for the reporting year listed above.

Full Name of Director or Officer of Reporting Entity	Ian J. Talbot	**6/21/2018**
Position Title	Chief Operating Officer	

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Reporting Entity Name		Strategic Metals Ltd.			Currency of the Report	CAD
Reporting Entity ESTMA Identification Number		E945897				
Subsidiary Reporting Entities (if necessary)						

Payments by Payee

Country	Payee Name[1]	Departments, Agency, etc... within Payee that Received Payments[2]	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid to Payee	Notes[34]
Canada -Yukon	Champagne and Aishihik First Nation				100,000					100,000	Exploration Agreement
Additional Notes:											

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Reporting Entity ESTMA Identification Number				E945897				
Subsidiary Reporting Entities (if necessary)								

Payments by Project

Country	Project Name[1]	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid by Project	Notes[23]
Canada -Yukon	Exploration Agreement			100,000					**100,000**	

Additional Notes[3]: