Extractive Sector	or Trans	parency Me	easures	Act - Annı	ual Report		
Reporting Entity Name			Stra	ategic Metals Ltd.			•
Reporting Year	From	2022-01-01	To:	2022-12-31	Date submitted	2023-04-25	Reporting Entities May Insert Their Brand/Logo here
Reporting Entity ESTMA Identification Number	E945897		<ul><li>Original Sub</li><li>Amended Re</li></ul>				
Other Subsidiaries Included (optional field)							
Not Consolidated							
Not Substituted							
Attestation by Reporting Entity							
In accordance with the requirements of the ESTMA, and in pa above. Based on my knowledge, and having exercised reason the Act, for the reporting year listed above.					· ·	* ' '	
Full Name of Director or Officer of Denouting Futitue		lan J.	Talbot				
Full Name of Director or Officer of Reporting Entity  Position Title		chief Opera			Date	2023-04-25	

			_	_	_		_	_	_	_			
	Extractive Sector Transparency Measures Act - Annual Report												
Reporting Year Reporting Entity Name Reporting Entity ESTMA Identification Number Subsidiary Reporting Entities (if necessary)	From:		To: Strategic Metals Ltd. E945897	2022-12-31		Currency of the Report	CAD						
					Payments b	y Payee							
Country	Payee Name <sup>1</sup>	Departments, Agency, etc within Payee that Received Payments <sup>2</sup>	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid to Payee	Notes <sup>34</sup>		
Canada	Teslin Tlingit Council						100,000			100,000	Signing bonus under Access and Exploration Agreement		
Canada	Champagne Aishihik First Nation				16,509					16,509	Percentage of annual exploration costs under Exploration Benefits Agreement		
Canada	Little Salmon Carmacks First Nation				550					550	Percentage of annual exploration costs under Exploration Agreement		
Additional Notes:													

## Reporting Year From: 2022-01-01 To: 2022-12-31 Reporting Entity Name Strategic Metals Ltd. Currency of the Report CAD Reporting Entity ESTMA Identification Number Subsidiary Reporting Entities (if necessary)

## Payments by Project

Country	Project Name <sup>1</sup>	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid by Project	Notes
Canada	Traditional Territory of the Teslin Tlingit Council					100,000			100,000	Signing bonus under Access and Exploration Agreement
Canada	Traditional Territory of Champagne Aishihik First Nation			16,509					16,509	Percentage of annual exploration costs under Exploration Agreement
Canada	Traditional Territory of Little Salmon Carmacks First Nation			550					550	Percentage of annual exploration costs under Exploration Benefits Agreement

			Extractive S	ector Trans	sparency Measures <i>F</i>	Act - Annual Rep	ort			
Reporting Year Reporting Entity Name Reporting Entity ESTMA Identification Number Subsidiary Reporting Entities (if necessary)	From:	2022-01-01	To: Strategic Metals Ltd. E945897	2022-12-31		Currency of the Report	CAD			
				F	Payments by Project					
Country	Project Name <sup>1</sup>	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid by Project	Notes <sup>23</sup>
Additional Notes <sup>3</sup> :										