

TRIPLE CROWN PROPERTY

Dawson Range Silver Potential

- **One of the best, undrilled prospects in the Dawson Range Belt**
- **A 2016 hand trench cut across two strongly mineralized zones, separated by 5.6 m of wallrock, and assayed 570 g/t silver over 6.4 m and 106 g/t silver over 9.6 m**
- **Many of the soil geochemical anomalies on the property have not been systematically evaluated**

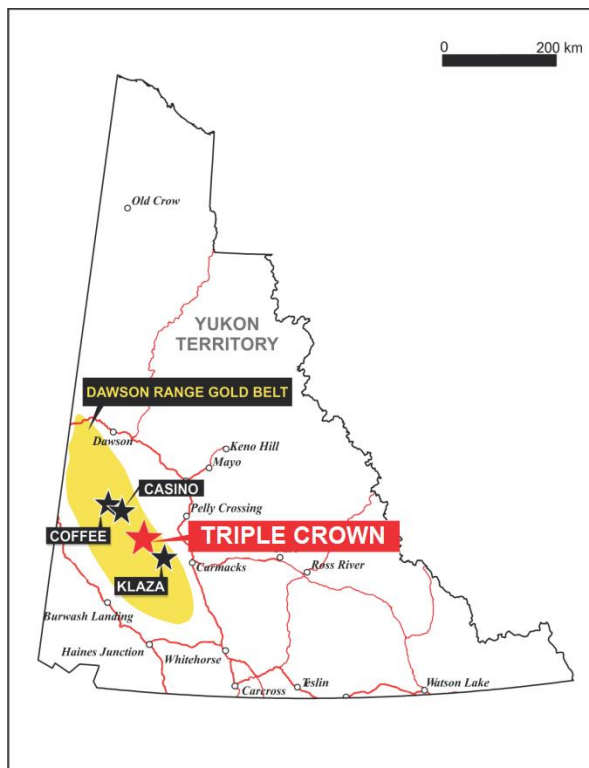


FIGURE 1 – PROPERTY LOCATION

The area of the Triple Crown property was first staked in 1980 by NAT Joint Venture as part of a much larger claim block that included the nearby Prospector Mountain property now owned by Alianza Minerals Ltd. Strategic staked claims that core the current property in 2010, and immediately optioned them to Central Resources Corp. In early 2015, Strategic repurchased the claims and subsequently staked more claims to cover adjacent areas with favorable geochemical results.

Strategic Metals Ltd.'s 100% owned Triple Crown property is located in the Dawson Range Gold Belt of southwest Yukon. The property exhibits strongly anomalous, multi-element soil geochemistry and is considered to be highly prospective for silver- and gold-rich epithermal veins.

The claims lie southeast of Apex Mountain and cover a system of broad ridges that are flanked by steep hillsides blanketed by scree.

The Triple Crown property lies within the Yukon-Tanana Terrane, a continental arc that was developed along the ancient Pacific margin of North America from Late Devonian to Permian. Regional-scale mapping shows the property is underlain by Mid-Cretaceous Whitehorse Suite granodiorite to syenite, which is mostly capped by Early Tertiary Carmacks Group intermediate to basic volcanic and volcanoclastic rocks.



EXAMINING HAND TRENCHES ON THE PROPERTY

Cursory prospecting in the early 1980s discovered galena- and anglesite- bearing float within linear depressions. These depressions likely mark the surface traces of the metal-rich, epithermal veins. In 2015, one day of prospecting and soil sampling was completed by a three person crew in the newly staked southern part of the property. Results from this work were highly encouraging, including three composite samples, each comprised of several vein fragments, which returned 6680, 2950 and 2390 g/t silver. A number of rock samples from the property have graded better than 0.5 g/t gold, with the best yielding 6.54 and 5.01 g/t gold.

Between 2016 and 2017, nine hand trenches were been attempted on the property; however, some of these trenches did not reach bedrock due to the depth of overburden. The most significant trench results were from TR-16-01, which cut across two strongly mineralized zones, separated by 5.6 m of unmineralized wallrock, and assayed 570 g/t silver over 6.4 m and 106 g/t silver over 9.6 m.

Soil and silt sampling conducted intermittently since 1980 has identified several clusters of strongly and very strongly anomalous values for silver, gold, lead, copper, arsenic, antimony, bismuth and zinc across the property. Figure 2 shows lead values, which are a particularly good proximal indicator for veins because lead is relatively insoluble.

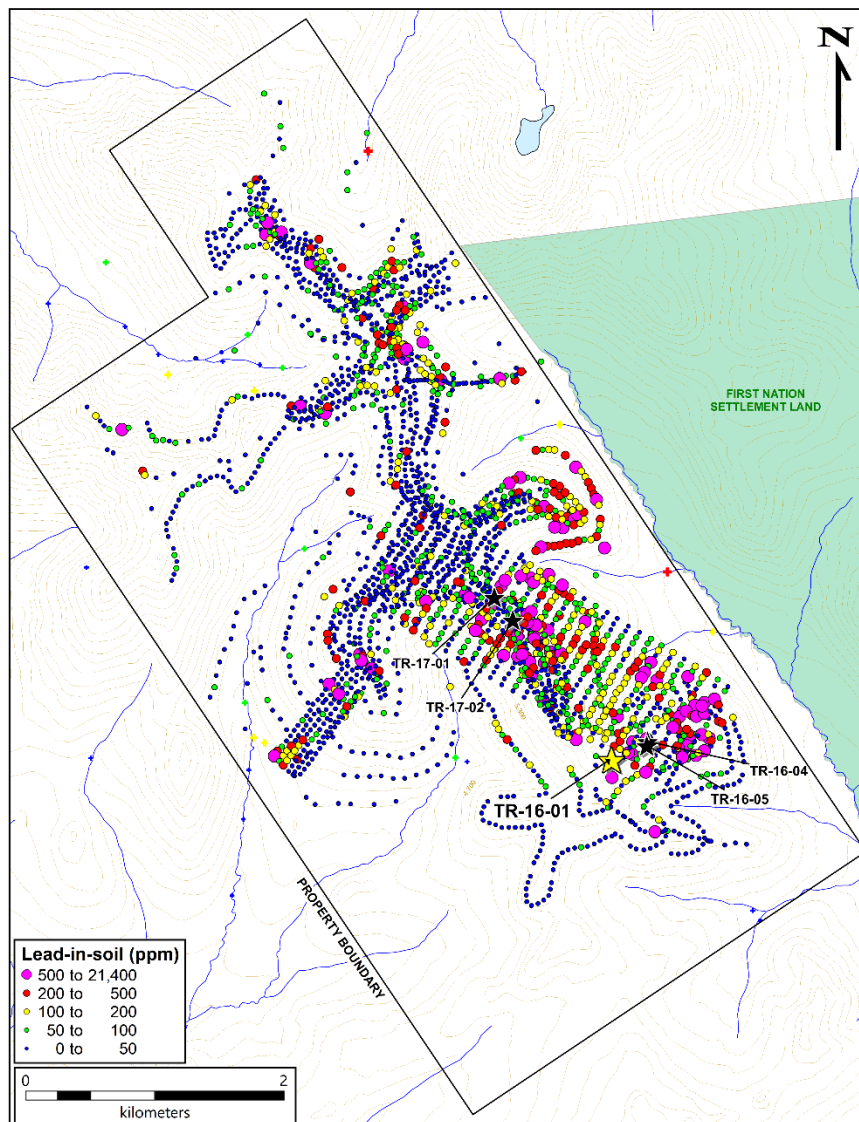


FIGURE 2 – LEAD-IN-SOIL GEOCHEMISTRY AND SELECTED HAND TRENCH LOCATIONS



ALPINE TERRAIN AT TRIPLE CROWN

The Triple Crown property is one of the best, undrilled prospects in the Dawson Range Gold Belt, which includes the Coffee, Klaza, Casino and other deposits. Planned roads to improve access into the known deposits will also benefit the Triple Crown and other early-stage projects in the area.

Follow-up exploration at the Triple Crown property should include systematic geological mapping, prospecting, hand trenching and soil sampling across the entire claim block. Once the veins and geochemical anomalies are well defined, a track-mounted RC or RAB drill is recommended as a cost effective way to confirm the orientation and grade of the veins where they cross broad ridge crests.

Ultimately, diamond drilling will be required to test the veins at greater depths and on the steeper side hills.

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FOR MORE INFORMATION ON THIS PROPERTY

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